

TOWNSHIP OF DRYDEN

4849 DRYDEN ROAD DRYDEN MICHIGAN 48428

PHONE (810) 796-2248 FAX (810) 796-2250

Poverty Exemption Application

As authorized under the provision of
The General Property Tax Act of 1893 (as amended)

I _____, being the owner and resident of the property listed below, desire to apply for Tax Relief under section 74 of the Michigan General Property Tax Act: (The real and personal property of persons who, in the judgment of the assessor and board of review, by reason of poverty, are unable to contribute toward the public charges, are exempt from tax under this act.)

PROPERTY DESCRIPTION:

Parcel Number _____

Address _____

Phone Number _____

MARITAL STATUS: Married _____ Single _____ Separated _____ Divorced _____ Widow _____ Widower _____

AGE OF APPLICANT: _____

If you are 65 and over, did you apply for Senior Citizens Property Tax Credit? _____

How much was your Property Tax Credit? _____

REAL ESTATE: Is home paid in full? _____ If not, what is unpaid balance? _____

Name of Mortgage Co. _____ Monthly Payments _____

How long have you lived at this address? _____

Do you own, or are you buying any other property? _____ If so, list below:

ADDRESS	IN WHOSE NAME IS PROPERTY	VALUE	AMOUNT AND DATE OF LAST TAXES PAID

Income from Property _____

NAME OF EMPLOYER _____

List all income from: Salaries, Social Security, Rents, Pension, Unemployment Compensation, Disability, Government Pensions, Dividends, Workmen's Compensation, Union, Claims and Lawsuits, Alimony, Child Support or any other source.

SOURCE OF INCOME	AMOUNT MONTHLY

BANK ACCOUNTS AND SAVINGS: List all bank accounts owned by you or your spouse, also savings certificates, Postal Savings and Cash in deposit box, on hand, or on deposit in Credit Unions.

NAME OF BANK, BUILDING & LOAN CO., OR POSTAL, SAVINGS BANK, ETC.	AMOUNT ON DEPOSIT NOW	IN WHOSE NAME IS THE ACCOUNT	AMOUNT AND DATE OF LAST ENTRY

STOCKS, BONDS, MORTGAGES, LAND CONTRACTS: List all stocks, bonds, mortgages, land contracts owned by you or your spouse.

STOCKS, BONDS, MORTGAGES, LAND CONTRACTS	CURRENT VALUE	DIVIDENDS, INTEREST AND AMOUNTS RECEIVED

LIFE INSURANCE: List all policies held by you and all members of your household.

INSURED	FACE AMOUNT OF POLICY	AMT PAID MONTHLY	PAID UP POLICIES	NAME OF BENEFICIARY	RELATIONSHIP OF BENEFICIARY

MOTOR VEHICLES: List all the motor vehicles owned by your household.

MAKE	YEAR	MONTHLY PMT	BALANCE

List below all persons who are living with you and any relative or person that sends you money.

LAST NAME * FIRST NAME	AGE	WHAT IS RELATIONSHIP?	ARE THEY WORKING?	HOW MUCH CASH DO THEY GIVE OR WHAT BILLS DO THEY PAY EACH MONTH?

PERSONAL DEBTS: What do you owe?

TO WHOM	FOR WHAT	DATE OF DEBT	ORIGINAL AMOUNT	MONTHLY PAYMENT	BALANCE

List all other monthly obligations:

TO WHOM	AMOUNT	TO WHOM	AMOUNT

Is there any further information you desire to add: _____

IMPORTANT NOTICE

Any willful misstatements or misrepresentations made on this form may constitute perjury which, under the law, is a felony punishable by a fine or imprisonment.

ALL PERSONS RESIDING IN THE HOMESTEAD MUST SUBMIT LAST YEARS COPIES OF THE FOLLOWING:

- 1. Federal Income Tax Return 1040 or 1040A
- 2. State Income Tax Return (MI-1040)
- 3. Homestead Property Tax Credit Claim (MI-1040 CR 1,2,3 or 4)

NOTE: **Do not sign** until notarized by Township personnel.

STATE OF MICHIGAN
COUNTY OF LAPEER

The undersigned, being duly sworn, deposes and says that the statements made in the foregoing application are true and that he/she has no money, income or property other than that mentioned herein.

Petitioner's Signature

Subscribed and sworn before me this _____ day of _____ A.D. 20_____

My Commission expires _____

Notary Public, Lapeer County, Michigan
(or Assessing Officer

This application must be returned no later than the day prior to the last meeting of the Board of Review to:

Attn: Tina Papineau, Supervisor
Dryden Township
4849 Dryden Road
Dryden, MI 48428

TOWNSHIP OF DRYDEN
4849 Dryden Road
Dryden, Michigan 48428
Phone: (810) 796-2248

*POLICY FOR APPLICANTS REQUESTING
CONSIDERATION FOR POVERTY EXEMPTIONS*

Important - Please Read!

1. All Applicants must obtain the proper applications from the Township Assessor's Office. Handicapped or infirmed applicants may call the Assessor's Office to make necessary arrangements for assistance.
2. Applicants will not be eligible for consideration if their income doesn't meet 140% of the Federal Poverty Guidelines.
3. Applicants will not be eligible for consideration if they have more than \$70,000 in total assets.
4. All applicants must be the property owners & reside therein.
5. All applicants must fill out the application form in its entirety and return it, in person, to this office, except as noted in Item 1 above.
6. All persons residing in the homestead must submit last years copies of the following:
 - A. Federal Income Tax Return - 1040 or 1040A.
 - B. Senior Citizens Homestead Property Tax Form MI-1040CR-1
 - C. General Homestead Property Tax Claim MI-1040CR-4.

NOTE: All requested tax returns must be attached upon return to the Assessing Department. Without them the Board will not consider your application.

7. All applications may be filed with this office beginning February 1st. and no later than the day prior to the last meeting of the Board of Review.
8. Applications may be reviewed by the Board without applicant begin present. However, the Board may request that any or all applicants be physically present to respond to any questions the Board or Assessor may have. This means that you could be called to appear on short notice.
9. You may have to answer questions regarding your financial affairs, health, and the status people living in your home before the Board, at a meeting which is open to and may be attended by the public.

SUGGESTED POVERTY GUIDELINES RESOLUTION

WHEREAS, the adoption of guidelines for poverty exemptions is within the purview of the township board; and

WHEREAS, the homestead of persons who, in the judgment of the supervisor and board of review, by reason of poverty, are unable to contribute to the public charges is eligible for exemption in whole or part. from taxation under. Public Act 390, 1994 (MCL 211.7u); and

WHEREAS, pursuant to PA 390, 1994 Dryden Township, Lapeer County adopts the following guidelines for the supervisor and board of review to implement. The guidelines shall include but not be limited to the specific income and asset levels of the claimant and all persons residing in the household, including any property tax credit returns, filed in the current or immediately preceding year;

To be eligible, a person shall do all the following on an annual basis:

- 1) Be an owner of and occupy as a homestead the property for which an exemption is requested.
- 2) File a claim with the supervisor or board of review, accompanied by federal and state income tax returns for all persons residing in the homestead, including any property tax credit returns filed in the immediately preceding year or in the current year.
- 3) Produce a valid drivers' license or other form of identification if requested.
- 4) Produce a deed, land contract, or other evidence of ownership of the property for which an exemption is requested if requested.
- 5) Meet the federal poverty income standards as defined and determined annually by the United States Office of Management and Budget. Income shall not exceed 140% of Federal Poverty Guidelines.
- 6) Applicant's total assets must not exceed \$ 70,000 to be eligible.
- 7) The application for an exemption shall be filed after January 1, but before the day prior to the last day of board of review.

NOW, THEREFORE, BE IT HEREBY RESOLVED that the board of review shall follow the above stated policy and federal guidelines in granting or denying an exemption, unless the board of review determines there are substantial and compelling reasons why there should be a deviation from the policy and federal guidelines and 'these are communicated in writing to the claimant.

Original resolution was offered by Board Member Haynes and supported by Board Member Steffler.

Upon roll call vote, the following voted "Aye" – Rumley, Steffler, Haynes, Korson and Peters.

The following voted "Nay" – (0).

The Supervisor declared the resolution adopted. February 14, 1995

Amendment to this Resolution: Moved by Korson, Seconded by Rumley, to add "Income shall not exceed 140% of the Federal Poverty Guidelines under section 5). Motion was carried by voice vote.

April 8, 2008

I, Bonnie Rumley, the duly elected and acting Clerk of Dryden Township, hereby certify that the foregoing resolution was adopted by the Township Board of said Township at the regular meeting held on February 14, 1995 and amended on April 8, 2008.

Bonnie J. Rumley, Dryden Township Clerk

